

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York
(State)

Case number (if known): _____ Chapter 7

FILED
U.S. BANKRUPTCY COURT

2019 JUL 24 P 1:36

S.D.N.Y.

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

JG Worldwide, LLC

2. All other names debtor used in the last 8 years

N/A

Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN)

82-0871907

4. Debtor's address

Principal place of business

594 Broadway
Number Street
Ste 1001
NY NY 10012
City State ZIP Code

New York
County

Mailing address, if different from principal place of business

25 Sylvan Rd South
Number Street
Ste A
P.O. Box
Westport CT 06880
City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

N/A

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor

Name

IG Worldwide, LLC

Case number (if known)

unknown

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5 6 1 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
☐ Chapter 9

☐ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes.

District _____

When _____

MM / DD / YYYY

Case number _____

If more than 2 cases, attach a separate list.

District _____

When _____

MM / DD / YYYY

Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes.

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

See Attached

Debtor: **JG Worldwide, LLC**

Case Number: **Currently Not Available**

Attachment to FORM 201

Question 10:

Debtor: Revealed Enterprises, LLC
Relationship: Affiliate Company
District: New York
When: No later than July 24, 2019

Debtor: Heritage Tours USA, LLC
Relationship: Affiliate Company
District: New York
When: No later than July 24, 2019

Debtor: JJT Acquisitions, LLC
Relationship: Affiliate Company
District: New York
When: No later than July 24, 2019

Debtor: **BEA, LLC**
Millenium Voyages, LLC
Relationship: Affiliate Company
District: New York
When: No later than July 24, 2019

Debtor: City Escapes, Inc
Relationship: Affiliate Company
District: New York
When: No later than July 24, 2019

Debtor: Mercury Advertising Inc
Relationship: Affiliate Company
District: New York
When: No later than July 24, 2019

Debtor

Name

JG Worldwide, LLC

Case number (if known)

Unknown

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number

Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☐ Funds will be available for distribution to unsecured creditors.

☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated assets

☒ \$0-\$50,000

☐ \$50,001-\$100,000

☐ \$100,001-\$500,000

☐ \$500,001-\$1 million

☐ \$1,000,001-\$10 million

☐ \$10,000,001-\$50 million

☐ \$50,000,001-\$100 million

☐ \$100,000,001-\$500 million

☐ \$500,000,001-\$1 billion

☐ \$1,000,000,001-\$10 billion

☐ \$10,000,000,001-\$50 billion

☐ More than \$50 billion

Debtor

Name

JG Worldwide, LLC

Case number (if known)

Unknown

16. Estimated liabilities

☐ \$0-\$50,000

☐ \$50,001-\$100,000

☐ \$100,001-\$500,000

☐ \$500,001-\$1 million

☒ \$1,000,001-\$10 million

☐ \$10,000,001-\$50 million

☐ \$50,000,001-\$100 million

☐ \$100,000,001-\$500 million

☐ \$500,000,001-\$1 billion

☐ \$1,000,000,001-\$10 billion

☐ \$10,000,000,001-\$50 billion

☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING — Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

☐ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

☐ I have been authorized to file this petition on behalf of the debtor.

☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

07/24/2019
MM/DD/YYYY

x

Signature of authorized representative of debtor

Title

Partner / CFO

Printed name

James Saleh

18. Signature of attorney

x

Signature of attorney for debtor

Date

MM / DD / YYYY

Printed name

Firm name

Number Street

City

State

ZIP Code

Contact phone

Email address

Bar number

State

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:26 PM 03/20/2017
FILED 12:26 PM 03/20/2017
SR 20171862709 - File Number 6353261

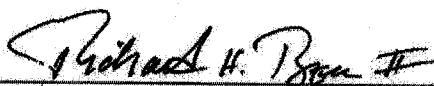
**CERTIFICATE OF FORMATION
OF
JG Worldwide, LLC**

(A Delaware Limited Liability Company)

First: The name of the limited liability company is: JG Worldwide, LLC

Second: Its registered office in the State of Delaware is located at 16192 Coastal Highway, Lewes, Delaware 19958, County of Sussex. The registered agent in charge thereof is Harvard Business Services, Inc.

IN WITNESS WHEREOF, the undersigned, being fully authorized to execute and file this document have signed below and executed this Certificate of Formation on this March 20, 2017.



Harvard Business Services, Inc., Authorized Person
By: Richard H. Bell, II, President

STATEMENT OF AUTHORIZED PERSON

IN LIEU OF ORGANIZATIONAL MEETING

FOR

JG Worldwide, LLC

March 20, 2017

We, Harvard Business Services, Inc., the Authorized Person of JG Worldwide, LLC -- a Delaware Limited Liability Company -- hereby adopt the following resolution pursuant to Section 18-201 of the Delaware Limited Liability Company Act:

Resolved: That the Certificate of Formation of JG Worldwide, LLC was filed with the Secretary of State of Delaware on March 20, 2017.

Resolved: That on March 20, 2017 the following persons were appointed as the initial Members of the Limited Liability Company until their successors are elected and qualify:

JJT Acquisitions, LLC

Resolved: That the undersigned signatory hereby resigns as the authorized person of the above named Limited Liability Company.

This resolution shall be filed in the minute book of the company.



Harvard Business Services, Inc., Authorized Person
By: Richard H. Bell, II, President

*** This document is not part of the public record. Keep it in a safe place. ***

JG Worldwide, LLC

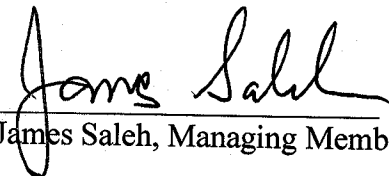
Resolution to File Chapter 7 Bankruptcy

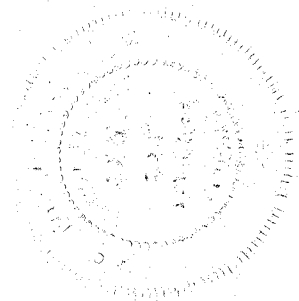
WHEREAS, the Corporation is insolvent and unable to pay its debts as they mature, and
WHEREAS, it would be in the best interests of creditors for the Corporation to file a voluntary
petition under Chapter 7 of the Bankruptcy Code, it is:

RESOLVED, that the Corporation file as soon as practicable a bankruptcy in accordance with
Chapter 7 of the Bankruptcy Code.

The undersigned hereby certifies that he/she is the duly elected and qualified Managing Member
and the custodian of the books and records and seal of JG Worldwide, LLC, a corporation duly
formed pursuant to the laws of the state of Delaware and that the foregoing is a true record of a
resolution duly adopted at a meeting of the Members and that said meeting was held in
accordance with state law and the Bylaws of the above-named Corporation on July 10, 2019, and
that said resolution is now in full force and effect without modification or rescission.

IN WITNESS WHEREOF, I have executed my name as the Managing Member and have
hereunto affixed the corporate seal of the above-named Corporation this Wednesday, the 18th, of
July of 2019.


James Saleh, Managing Member



Debtor: **JG Worldwide, LLC**

Case Number: **Currently Not Available**

Creditor Listing

Creditor: Kirk Reynolds
Address: 620 Ridgefield, CT 06877
Amount Owed: Approximately \$447,000

Creditor: Jeff Welch
Address: 12 Horse Thief Trail, Livingston, MT 59047
Amount Owed: Approximately \$178,400

Creditor: Tanya White
Address: 12 Horse Thief Trail, Livingston, MT 59047
Amount Owed: Approximately \$44,600

Creditor: Marc Borremans
Address: Murphy & McGongile C/O Mike Rella,
1185 Avenue of the Americas, 21st Floor, New York, NY 10036
Amount Owed: Approximately \$900,000

Creditor: Money Works Direct C/O Frank Giannuzzi
Address: 246 W 38th Street, Suite 707, New York, NY 10018
Amount Owed: Approximately \$460,000

Creditor: Janet Arnold
Address: Dean Kaplan
The Kaplan Group, Inc.
2250 King Court, Suite 50
San Luis Obispo, CA 93401
Amount Owed: Approximately \$30,000